COASTAL ROADWAYS LIMITED
SAFE & FAST
CIN : L63090WB1968PLC027373
Corporate Office : 1/1, Camac Street, 5th Floor, Kolkata - 700 016, India Ph : 2217 2222/23 E-mail : coastalgroup1968@gmail.com

REF: CRL/KOL/SEC/BBY/NOVEMBER/25 NOVEMBER 13, 2025

The Manager,
Department of Corporate Services
BSE Limited
P. J. Towers
25th Floor, Dalal Street
Mumbai – 400001
Scrip Code: 520131

Dear Sir/Madam,

Sub: **Outcome of Board Meeting/Financial Result**

Pursuant to Regulation 33 and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we enclose a copy of the Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2025 approved at the meeting of the Board of Directors of the Company held on 13th November, 2025.

A copy of the 'Limited Review' Report of the Auditors of the Company in respect of the said results is also enclosed.

The meeting of Board of Directors was commenced at 1:00 P.M. and concluded at 02:30 P.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Coastal Roadways Limited**

SNEHA JAIN Digitally signed by SNEHA JAIN Date: 2025.11.13 14:37:39 +05'30'

Sneha Jain
Company Secretary
ACS 38991

COASTAL ROADWAYS LIMITED

CIN : L63090WB1968PLC027373

Regd. Office : 4, Black Burn Lane, Kolkata - 700 012

Corp. Office : 1/1, Camac Street, Kolkata - 700 016

Web Site : www.coastalroadways.com Email : coastalgroup1968@gmail.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in Lakhs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1. Income						
(a) Revenue from Operations	1025	1035	1008	2060	1983	4100
(b) Other Income *(refer notes)*	(22)	70	50	48	120	52
Total Income	1003	1105	1058	2108	2103	4152
2. Expenses						
(a) Cost of Operations	879	891	869	1770	1711	3488
(b) Staff Cost	62	53	53	115	106	236
(c) Finance Costs	1	1	3	2	5	9
(d) Depreciation and amortisation expense	31	31	33	62	67	137
(e) Others	20	22	33	42	50	74
Total Expenses	993	998	991	1991	1939	3944
3. Profit before exceptional items and tax (1-2)	10	107	67	117	164	208
4. Exceptional Items(net of tax)	-	-	-	-	-	-
5. Profit before Tax (3+4)	10	107	67	117	164	208
6. Tax Expenses						
(a) Current	16	12	14	28	29	66
(b) Deferred	(8)	9	(1)	1	2	1
(c) Provision/(Write back) for earlier years	-	-	-	-	-	(6)
Total Tax Expenses	8	21	13	29	31	61
7. Net Profit for the period	2	86	54	88	133	147
8. Other Comprehensive Income (net of tax)						
(a) items that will not be reclassified in profit or loss	-	-	-	-	-	(2)
(b) items that will be reclassified in profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	-	-	-	-	-	(2)
9. Total Comprehensive Income for the period (7+8)	2	86	54	88	133	145
10. Paid-up equity share capital (Face Value ₹10 per Share)	415	415	415	415	415	415
11. Other Equity		-				1925
12. Earnings Per Share (of Rs. 10/- each) (not annualised)						
Basic	0.05	2.07	1.30	2.12	3.20	3.50
Diluted	0.05	2.07	1.30	2.12	3.20	3.50

COASTAL ROADWAYS LIMITED KOLKATA

PATANJALI & CO. Chartered Accountants KOLKATA

Notes :

1 The above results have been reviewed by the Audit Committee & approved by the Board of Directors at its meeting held on 13th November 2025.In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a limited review of the said results has been carried out by the Statutory Auditors of the Company.

2 The Company's current business segment comprises of: (a) Freight Division & (b) Supply Chain Solutions Division.

3 Statement of Assets & Liabilities and Statement of Cash Flow are annexed herewith.

4 Other Income includes Unrealised Gain on Fair Valuation of Investments in Mutual Funds as per Ind AS 109.

Reporting Period	Ended on	Unreaslied Gain/Loss on MF	Others	Total
Q2 : FY 25-26	30-Sep-25	(31)	9	(22)
Q1 : FY 25-26	30-Jun-25	65	5	70
H1 : FY 25-26	30-Sep-25	33	15	48
Q2 : FY 24-25	30-Sep-24	35	15	50
H1 : FY 24-25	30-Sep-24	97	23	120
FY : 24-25	31-Mar-25	5	47	52

5 Restatement of Comparative Figures

During the preparation of Q4 FY25-26 accounts, the company had identified and corrected a prior period error in accounting treatment of invesments in mutual funds classified under Fair Value through Profit or Loss (FVTPL). In the financial statements for the periods from Q1 FY 2023-24 to Q3 FY 2024-25, the company had not recognised fair value changes in the statement of Profit & Loss and the resulting deferred tax liability.

This was corrected during the preparation of audited results for the quarter and year ended 31st March 2025 in accordance with Ind AS 8: Accounting Policies, Changes in Accounting Estimates and Errors

Impact of the Restatement

The company has restated the financial results for the impacted quarter and half year ended 30.09.2024. The impact of restatment is summarised below :

Reporting Period	Ending On	Other Income			Deferred Tax			Net Impact on Profit after Tax		
		Previously Reported	Adjustment	Restated	Previously Reported	Adjustment	Restated	Previously Reported	Adjustment	Restated
Q2 : FY 2024-25	30-Sep-24	15	35	50	(6)	5	(1)	24	30	54
H1 : FY 2024-25	30-Sep-24	23	97	120	(12)	14	2	50	84	133

These changes are of a non-cash nature and have no impact on company's cash flows.

The corrections have been approved by the Audit Committee and the Board of Directors. The statutory auditors have reviewed the impact and the methodology used for restatement and that it complies with Ind AS 8, Ind AS 109 and SEBI (LODR) regulations.

6 The figures for the previous periods has been regrouped/reclassified,wherever necessary, to conform to current period's classifaction.

For Coastal Roadways Limited

K K Todi

Place : Kolkata
Date : 13th November, 2025

KOLKATA

Kanhaiya Kumar Todi
Chairman , MD & CEO
DIN:00112633

COASTAL ROADWAYS LIMITED

CIN : L63090WB1968PLC027373

Regd. Office : 4, Black Burn Lane, Kolkata - 700 012

Corp. Office : 1/1, Camac Street, Kolkata - 700 016

Web Site : www.coastalroadways.com Email : coastalgroup1968@gmail.com

UNAUDITED SEGMENT WISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in Lakhs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1. Segment Revenue (Income)						
(net income from each segment should be disclosed)						
(a) Freight division	686	745	792	1431	1565	3134
(b) Supply Chain Solutions division	339	290	216	629	418	966
Total Segment Revenue	1025	1035	1008	2060	1983	4100
Less: Inter Segment Revenue	0	0	0	0	0	0
Revenue from operations	1025	1035	1008	2060	1983	4100
2. Segment Results						
Profit /(loss) before tax and interest from each segment						
(a) Freight division	(7)	(2)	(5)	(9)	(9)	(10)
(b) Supply Chain Solutions division	83	85	54	168	111	286
Total Segment Profit/(Loss)before tax and unallocable	76	83	49	159	102	276
Less: Finance costs	1	1	3	2	5	9
Other Unallocable Expenditure net off Unallocable income	65	(25)	14	40	30	59
Profit/(Loss) before tax	10	107	32	117	67	208
3. Segment Assets						
(a) Freight division	2476	2424	2193	2476	2193	2340
(b) Supply Chain Solutions division	275	300	249	275	249	307
Total Segment Assets	2751	2724	2442	2751	2442	2647
4. Segment Liabilities						
(a) Freight division	254	244	286	254	286	261
(b) Supply Chain Solutions division	69	55	48	69	48	47
Total Segment Laibilities	323	299	334	323	334	308

PATANJALI & CO. KOLKATA Chartered Accountants

COASTAL ROADWAYS LIMITED KOLKATA

Statement of Assets and Liabilities

(₹ in Lakhs)

Particulars	As at 30.09.2025	As at 31.03.2025
A ASSETS	**Unaudited**	Audited
1 Non-current assets		
(a) Property, Plant & Equipment	**747**	756
(b) Capital Work in Progress	-	-
(c) Intangible Assets	-	-
(d) Financial Assets		
Investments	**675**	623
Loans	**11**	11
(e) Other Non Current Assets	-	-
Sub-total -Non-current assets	**1433**	1390
2 Current assets		
(a)Financial Assets		
Trade receivables	**652**	711
Cash and cash equivalents	**574**	493
Loans	**12**	2
(b)Other Current Assets	**54**	35
(c)Current Tax Assets (net)	**26**	17
Sub-total -Current assets	**1318**	1258
TOTAL -ASSETS	**2751**	2648
B EQUITY AND LIABILITIES		
1 Equity		
(a)Equity Share Capital	**415**	415
(b)Other Equity	**2013**	1925
Sub-total -Shareholders' funds	**2428**	2340
2 Non-current liabilities		
(a) Financial Liabilities - Borrowings	-	-
(b) Other Non Current Liabilities	-	-
(c) Deferred tax Liabilities (net)	**145**	146
Sub-total -Non-current liabilities	**145**	146
3 Current liabilities		
(a)Financial Liabilities		
Borrowings	**4**	14
Trade payables		
-total outstanding dues of micro enterprises and small enterpris	**12**	11
- total outstanding dues of creditors other than micro enterprises and small enterprises	**138**	74
Other Financial Liabilities	-	-
(b)Other Current Liabilities	**24**	56
(c)Short Term Provisions	-	7
(d)Current Tax Liabilities (net)	-	-
Sub-total -Current liabilities	**178**	162
TOTAL -EQUITY AND LIABILITIES	**2751**	2648

COASTAL ROADWAYS LIMITED KOLKATA

PATANJALI & CO. KOLKATA Chartered Accountants

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakhs)

		Period ended 30.09.2025 Unaudited	Period ended 30.09.2024 Unaudited	Period ended 31.03.2025 Audited
A	**Cash Flow from Operating Activities :**			
	Net Profit before Tax and extraordinary Items	117	164	208
	Adjustments for :			
	Depreciation	62	67	137
	Interest/Dividend	(15)	(18)	(42)
	Profit/Loss on Sale of Assets/Investments	(3)	(5)	(4)
	Fair Value gains on Mutual Funds (unrealised)	(33)	(97)	(5)
	Actuarial gain / losses	-	-	(2)
	Operating Profit/(loss) before Working Capital changes	**128**	**111**	**292**
	Adjustments for :			
	(Increase)/Decrease in Trade and other receivables	59	18	(78)
	(Increase)/Decrease in Loans	(10)	(2)	1
	(Increase)/Decrease in Other Non Financial Assets	(19)	(29)	(6)
	Increase/(Decrease) in Trade Payables	65	97	13
	Increase/(Decrease) in Other Current Financial Liabilities	-	-	-
	Increase/(Decrease) in Other Current Liabilities & Provisions	(39)	(9)	32
	Cash generated from operations	**184**	**186**	**254**
	Less: Direct Taxes Paid	(39)	(35)	82
	Net Cash generated / (used) from Operating Activities	**145**	**151**	**172**
B	**Cash Flow from Investing Activities**			
	Purchase of fixed Assets	(54)	(1)	(2)
	Sale of fixed Assets	4	-	-
	Investment in Mutual fund	(19)	10	(26)
	Interest & Dividend Received	15	18	42
	Net Cash generated/ (used) from Investing Activities	**(54)**	**27**	**14**
C	**Cash Flow from Financing Activities**			
	Proceeds from Lease finance borrowings	(10)	(10)	(19)
	Net Cash generated/ (used) from Financing Activities	**(10)**	**(10)**	**(19)**
	Net Increase/(Decrease) in Cash and Cash equivalents	81	**168**	**167**
	Opening Cash and Cash Equivalents	493	326	326
	Closing Cash and Cash Equivalents	574	494	493

Cash and Cash equivalent consists of:			
Cash in hand	1	1	2
Bank Balance	573	493	491
Total	574	494	493

COASTAL ROADWAYS LIMITED KOLKATA

PATANJALI & CO. KOLKATA Chartered Accountants

PATANJALI & CO.
Chartered Accountants

10A Bangur Building
161/1 Mahatma Gandhi Road
Kolkata – 700 007
+ 91 33 22689802 / 22704135 / 9433047539
Email : viratpatanjali@yahoo.co.in
Email : sharmavirat@rediffmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
COASTAL ROADWAYS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **COASTAL ROADWAYS LIMITED** ("the Company"), for the quarter and half year ended 30th September, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing

specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATANJALI & CO.
Chartered Accountants
Firm Registration No. 308163E

PATANJALI & CO. KOLKATA Chartered Accountants

Virat Sharma

(Virat Sharma)
Partner
Membership no. 061553
UDIN: 25061553BMMARW4660

Kolkata, 13th Day of November, 2025